Integrating Behavioral Health into Primary Care through Technology

Adam Tatro, DNP, RN

Director of Care Management Workflow Design & Reporting

UR Medicine



Utilizing Introduction Technology Results

Factors Driving Integration of Behavioral Health Demonstration of Workflows



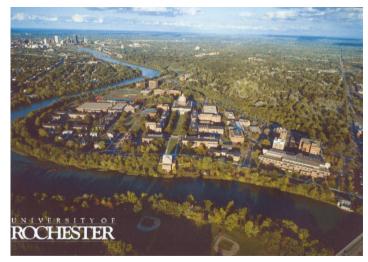


By the numbers: University of Rochester

Total faculty and staff (including health system)
25,600

Full-time undergraduate students 6,170

Full-time graduate students 3,446



Largest employer in Rochester, NY and 7th largest private sector employer in Finger Lakes Region



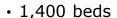


UR Medicine Footprint

Wilmot **Thompso** 225+ Strona Outpatie **Memorial** Cancer n Health Hospital nt Clinics Jones Golisano Noyes Children' **Memorial** Hospital **MEDICINE**

e Home Care

Highland s at Brighton and Pittsford



- 63,229 inpatient discharges
- 198,473 ED visits
 - 9,225 CPEP visits at Strong

Rochester, NY

- 50,000 urgent care visits
- 43,000 ambulatory surgeries
- 1,900,000 outpatient visits





UR Medicine responds to changing trends

Behavioral health driving up costs

NYS Medicaid members diagnosed with BH equal 60% of total cost of care

High prevalence of depression

68% more depression in Finger Lakes region compared to NYS

Value-based payment agreements

30% of contracts at shared risk

UR Response

Collaborative Care Model

Integration of behavioral health in primary care





Utilizing
Introduction Technology Results

Model Overview

Demonstration of Workflows





Model Overview

Integrate BH clinicians in primary care

To identify BH diagnoses early and provide rapid, short-term treatment through:

Psychotherapy

Psychoeducation

Cognitive behavioral therapy Group therapy

Conduct practice-wide depression screenings

PHQ-2/9

PSC-17

ASQ-SE

Glasgow

Place patient at the center

Ensure compatibility of medical and behavioral health treatment and de-stigmatize treatment for behavioral health diagnoses



Our approach







Introduction Utilizing Technology

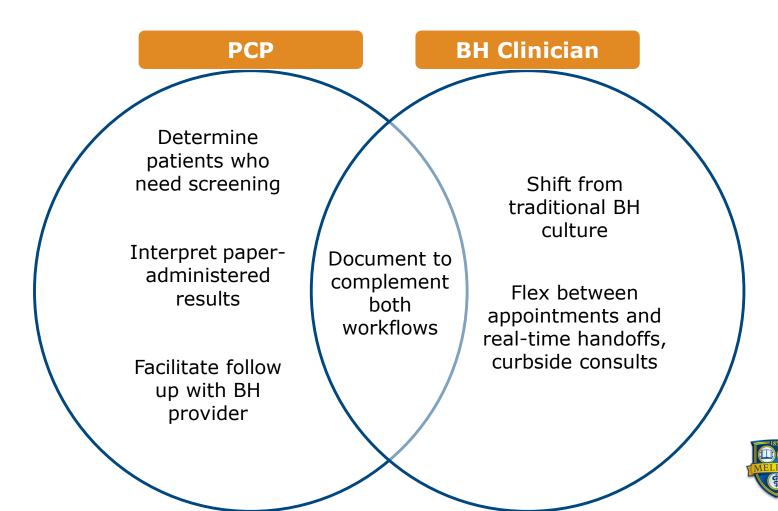
Results

Factors Driving Integration of Behavioral Health Demonstration of Workflows





Challenges by provider type





Technology, the great facilitator

Technology increases opportunity for and facilitates ease of collaboration between primary care and behavioral health.

Issues we needed to address:

- Different workflows throughout the network
- Reporting/ tracking challenges
- Information not captured discretely
- Suboptimal use of screening information
- Screening not given consistently to the right patient at the right time
- Inconsistent notification to BH clinicians





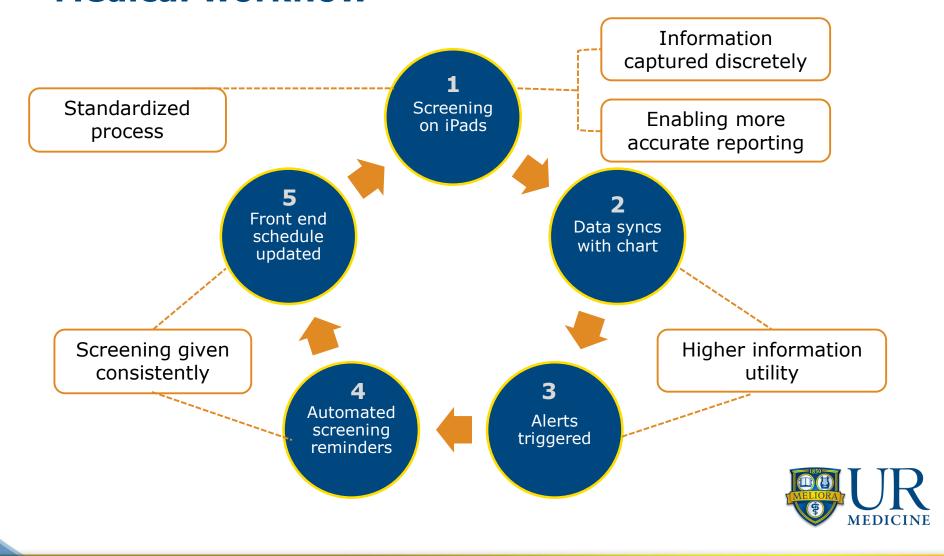
Utilizing
Introduction Technology Results

Factors Driving Integration of Behavioral Health **Demonstration** of Workflows

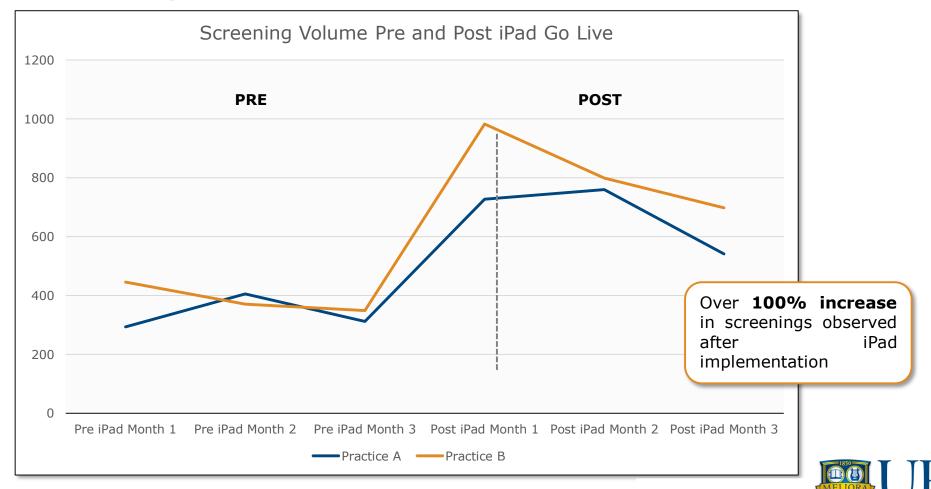




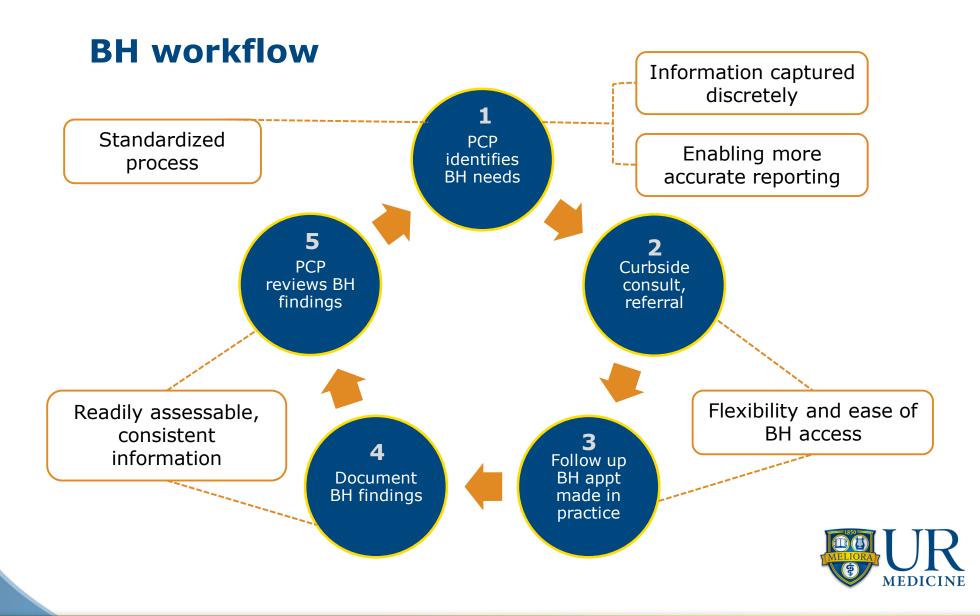
Medical workflow



Using iPads to screen for depression



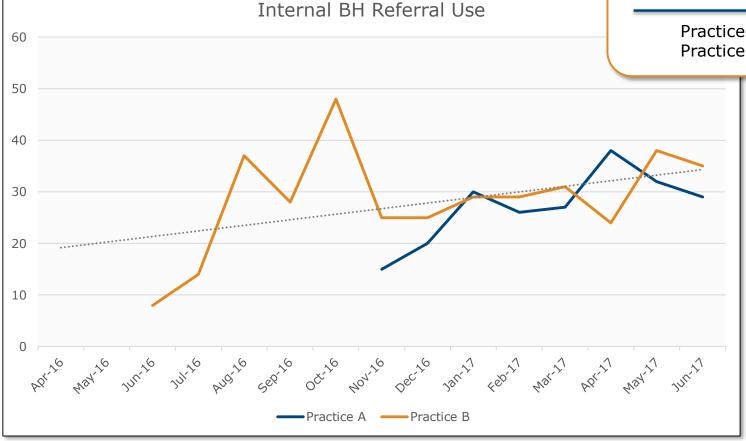




Internal BH referral usage

Average Growth Rate of Internal Referrals Made to BH

> Practice A: 13% Practice B: 24%



November 2016 - start of electronic referral at Practice A June 2016 - start of electronic referral at Practice B





Utilizing Results
Introduction Technology

Factors Driving Integration of Behavioral Health Demonstration of Workflows





Practice Integration Timeline

Clinical FTE Supported by DSRIP

1.0 - depression care manager (plus Article 31 providers, trainees)

4.0 – psychiatrist, NP, psychologists, master's level (plus trainees)

2.0 - Psych NP, LCSW-R

1.0 - LCSW-R

1.15 - psychologist, LCSW

1.2 – psychiatrist, LCSW-R

1.0 - LCSW-R

Manhattan Square 1.0 - LCSW

Flag denotes month clinician started

Total 12.35 FTE

Highland Family Medicine

Strong Internal Medicine

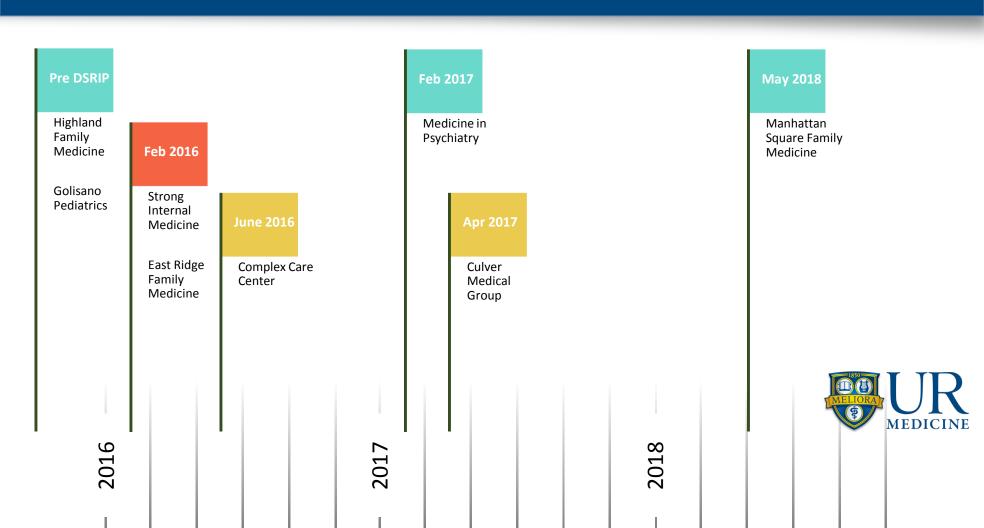
East Ridge Family Medicine

Golisano Pediatrics

Complex Care Center

Medicine in Psychiatry

Culver Medical



PHQ-9 Rates and Depression Remission



Abstract

Objective: Measure effectiveness of intervention using **PHQ-9 depression**

scores for patients who received clinical services from integrated BH

clinician (minimum visit of 1).

Evaluation: Improvement¹ is defined by a 50% reduction from baseline or a

drop from baseline of at least 5 points to less than 10.

Clinical remission² is either a PHQ-2 result equal to zero or a PHQ-9

score < 5.

Conclusion: Pilot showed significant response to the intervention in the first three

months and demonstrated continued positive impact on PHQ-9 scores

over a 12-month period regardless of initial severity of depression.

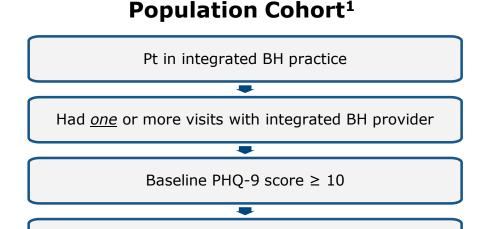


² New England Journal of Medicine (NEJM) Catalyst, https://catalyst.nejm.org/rethink-measure-depression-remission/





Population and Time Frame



Cohort followed for 12 months following first visit with BH

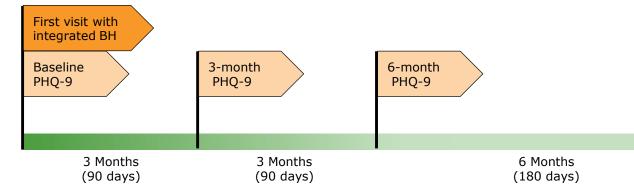
Baseline Depression Level

Total Sample Size (n=843)

Moderate (10 – 14) n=312

Moderately Severe (15 - 19) n=298

Severe (20 - 27) n=233



 $^{^{}m 1}$ Practices that onboarded BH clinicians later in the pilot period have fewer patients to include in cohort.



12-month

MEDICINE

PHQ-9

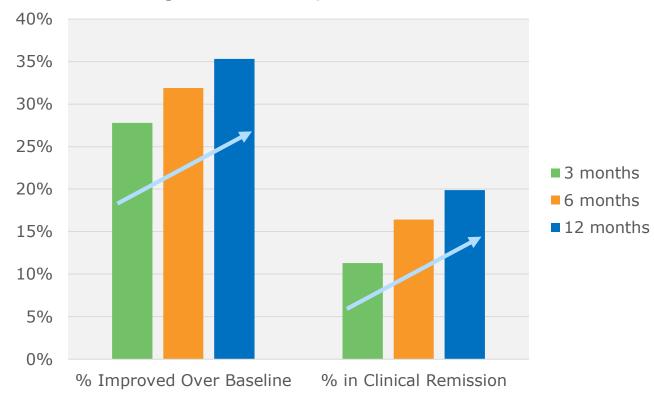
Decrease in PHQ-9 scores over 12-month period at all levels of severity; sharpest decline in first 3 months of intervention.

PHQ-9 Response Curve



Increase in % of patients achieving improvement and clinical depression remission over 12 months

% Improvement, Clinical Remission



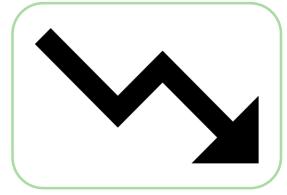
Improvement is defined by a 50% reduction from baseline or a drop from baseline of at least 5 points to less than 10.

Clinical remission is either a PHQ-2 result equal to zero or a PHQ-9 score < 5.





PHQ-9 Results



First 3 months of intervention saw sharpest decrease in PHQ-9 scores across all 3 severity levels



% of patients who improved¹ over baseline score increased every 3 months



% of patients who achieved clinical remission² increased every 3 months





¹Improvement is defined by a 50% reduction from baseline or a drop from baseline of at least 5 points to less than 10. ²Clinical remission is either a PHQ-2 result equal to zero or a PHQ-9 score <5.

ED/Obs/Urgent Care and Inpatient Utilization



Abstract

Objective: Measure **ED/Obs/Urgent Care and Inpatient utilization**

Evaluation: Monitor defined cohort of patients receiving at least one visit with

integrated BH clinician over a standardized intervention period of 6 months following first BH visit. Assume that the integrated BH intervention is a short and intense 6-month period, so the following 6

months are considered post intervention.

Conclusion: Ob

Observed decrease in both ED/UC/Obs and Inpatient utilization for 360 days following first visit with integrated BH clinician compared to utilization before intervention. Both ED/UC/Obs and Inpatient values before and after initial intervention are significant at $p<0.01^1$





Population and Time Frame

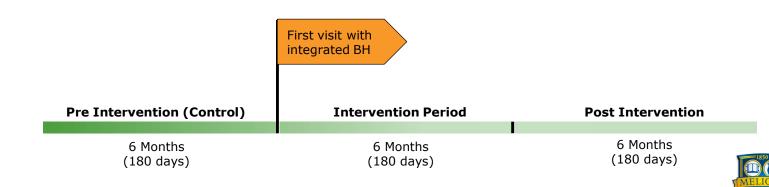
Population Cohort¹

Sample Size n=1,145

Pt in integrated BH practice

Had *one* or more visits with integrated BH provider

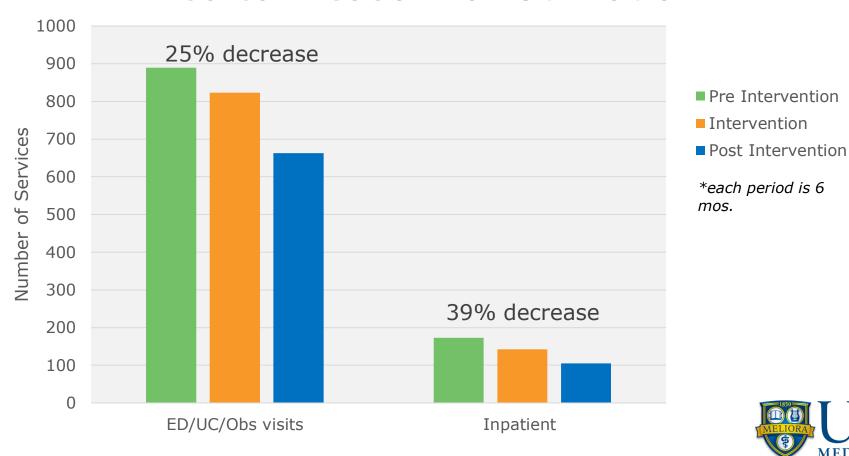
Those with 18 months of data included in cohort (6 months prior to and 12 months after first BH visit)



1 Practices that onboarded BH clinicians later in the pilot period have fewer patients to include in cohort.



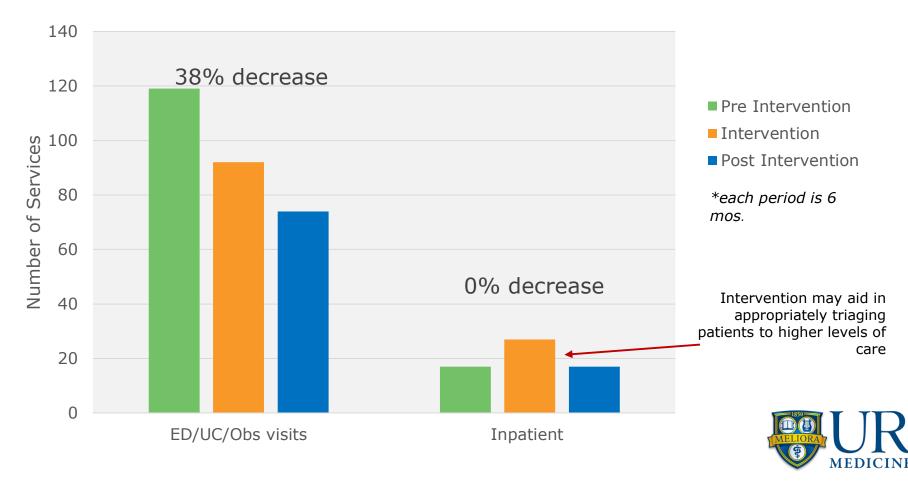
Medical Reason for Utilization





Decrease in ED/UC/Obs utilization from pre to post intervention; uptick in inpatient admissions during intervention period that returns to baseline

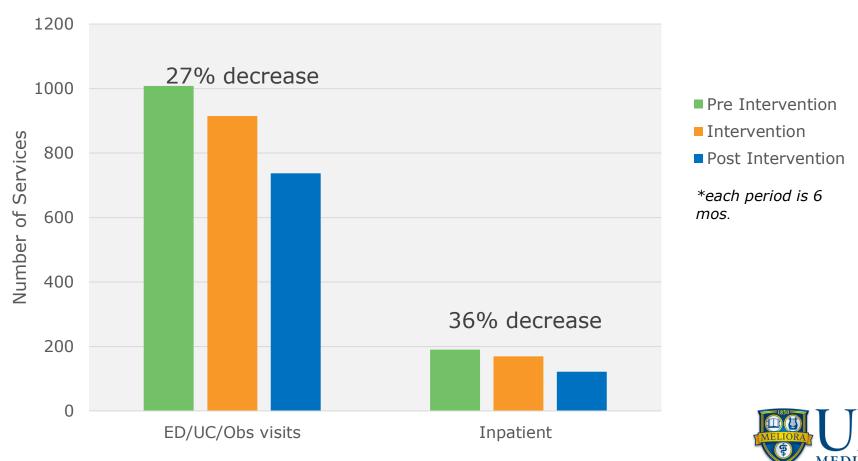
Behavioral Health Reason for Utilization





Decrease in utilization from pre to post intervention

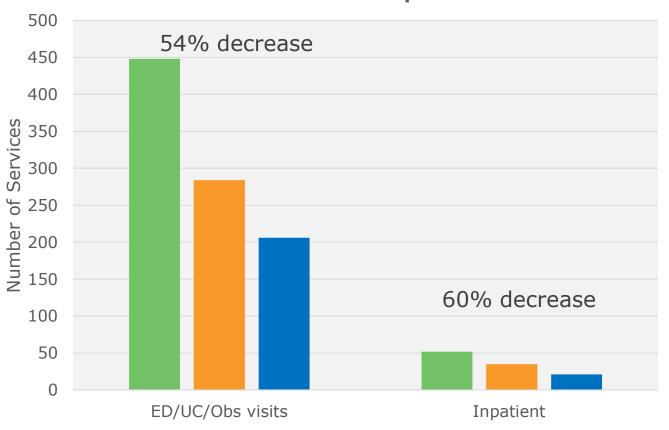
Total Utilization Medical/Behavioral Health





Significant decrease in utilization from pre to post intervention among pts with 3 or more ED visits during pre intervention period

Impact on high utilizer population: 3+ ED visits 6 mo prior to intervention



- Pre Intervention
- Intervention
- Post Intervention
- *each period is 6 mos.
- **ED High Utilizers comprise of 7% of cohort





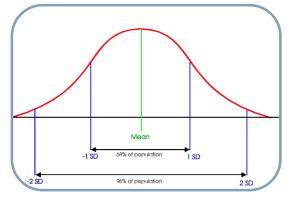
Utilization Results



Intervention correlates to reduction in physical AND behavioral reason for visits



ED High Utilizers (3+ visits in pre intervention period) saw greatest reduction in utilization



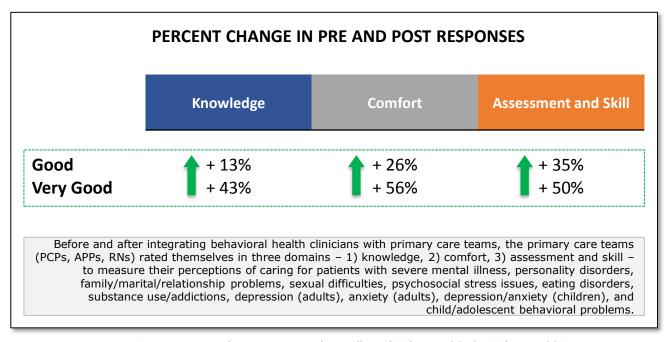
Both ED/UC/Obs and Inpatient values before and after initial intervention are significant at p<0.01¹



¹ Statistical significance was calculated for ED/UC/Obs and Inpatient before and after utilization rates from a relative risk regression model, using the Huber-White robust variance estimator.



Primary care teams report self-improvement after integration of behavioral health



UR primary care physician survey data collected February 2016 – February 2017 25% response rate (24 out of 95 team members responded to both pre and post surveys)





Summarizing preliminary results

Technology-assisted integration of behavioral health in primary care leads to:

Collaboration

More **opportunity**identified through **increased screening**with tablets

Facilitation

Easy to **engage** with BH providers and **access** BH information

Effectiveness

True integration of services resulting in efficient and timely interventions





Impact on patient care

Patient Story

A patient (38-year-old female) presented to a primary care office with complaint of chest tightness, shortness of breath and last screened positive for depression. After PCP ruled out cardiac issues, PCP consulted with integrated behavioral health therapist and determined patient should be seen that same day for an urgent visit. There, it was discovered that several recent life changes (divorce, job termination, separation from children) were impacting the patient's well-being. A week off from work to engage in self care, a follow-up appointment to see the integrated therapist and medical NP along with restarting antidepressant medication all played a role in this patient returning to work the following week while remaining engaged in care.

With collaboration and timely intervention aided by the use of technology, this patient received the proper amount of care needed in a cost effective setting, avoiding an unnecessary ED visit or long wait times for an outside psychiatric evaluation.







Adam_Tatro@URMC.Rochester.edu

